

CONTRIBUTOR RECOMMENDATION

Check appropriate box to indicate your preference:

- Use contribution in the General Scholarship fund for any qualified student.
- Consider contribution as an award recommendation for a specific student.

Student's Name: _____

Name of School: _____ (Required)

- Do not disclose my/our name(s) or contributed amount to the student's family.

Please note: Only the first \$535.00 for a single contributor and \$1,070.00 for couples filing jointly can be used for recommended students.

For amounts over the above limits, restrictions apply. Please click on "[Rules](#)" for more information.

The State of Arizona Department of Revenue requires the following information:

Have you, or anyone filing with you, contributed to another School Tuition Organization (STO) in 2015? Yes _____ No _____

If yes, enter the amount: \$ _____

CONTRIBUTOR SIGNATURE: _____ DATE: _____
(Required)

THANK YOU FOR YOUR CONTRIBUTION!

GENERAL TAX FILING INFORMATION:

The first \$535 contributed to an STO (or \$1,070 for Married Filing Joint) tax credit must be claimed on **Form 323** and included with your Arizona Income Tax Return.

The second \$532 contributed to an STO (or \$1,064 for Married Filing Joint) tax credit must be claimed on **Form 348** and included with your Arizona Income Tax Return. No credit can be claimed on Form 348 until the maximum credit is claimed on Form 323.

Amounts entered on Form 323 and Form 348 should also be entered on **Form 301**.

School tuition organizations cannot award, restrict or reserve scholarships solely on the basis of donor recommendation. A taxpayer may not claim a tax credit if the taxpayer agrees to swap donations with another taxpayer to benefit either taxpayer's own dependent.